

25+ Years of Innovation

draganFLY™

A Trusted Name in

UAV AI, Software, Hardware, Sensors & Services

Corporate Presentation

July 2026

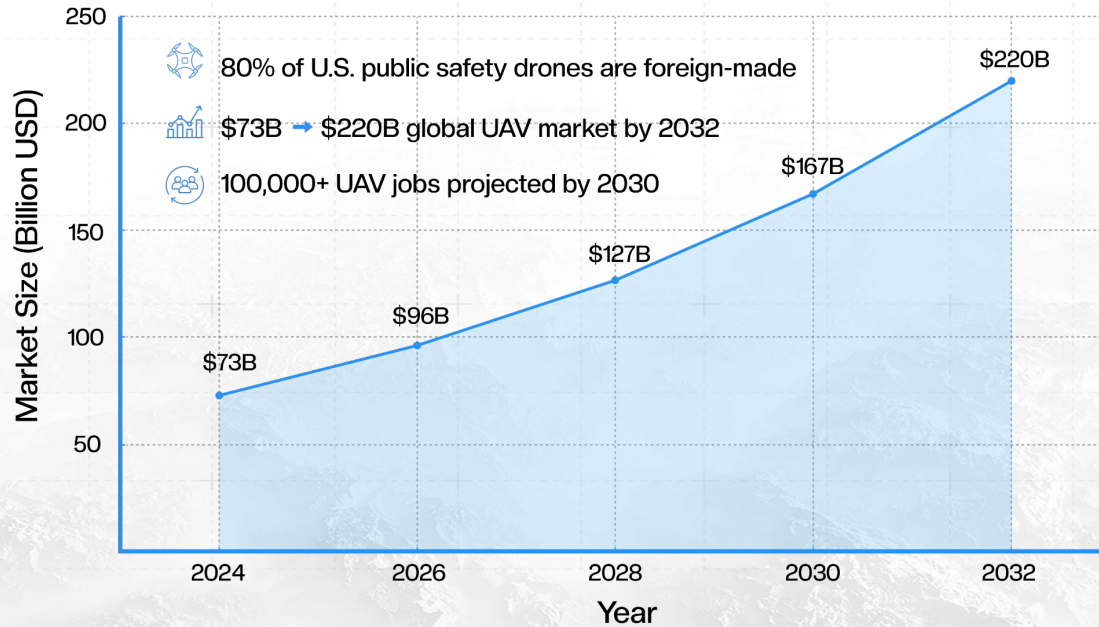


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UAV Market Growth & Key Industry Stats



SOURCE:

1. "As Chinese drones dominate in police use, security experts urge caution." by Paul Goldenberg and Michael Gips. November 13, 2024
2. "Commercial Drone Market Size" Report ID: FBI102171. April 7, 2025
3. "AUVSI Statement on House Passage of FAA Read

The Industry Needs More Than A One-To-One Replacement



80% of public safety drones are foreign-made — and increasingly restricted.

The market still **lacks secure, North American-built systems** that are truly mission-ready.

Legacy drones were convenient — but not built for what's next:

- ✓ Single-use functionality
- ✓ Outdated security standards
- ✓ Limited adaptability

Agencies today need more: Platforms that can evolve with the mission — from surveillance, communications, analysis, tactical response, emergency ops., joint command response.

Draganfly delivers integrated, NDAA-compliant UAV capabilities designed for real-world complexity, not just hardware parity.

Built in North America. Trusted by Military, Public Safety & Critical Infrastructure.
Ready for what's next.



- ✓ **First drone to save a human life. On permanent display in Smithsonian**
- ✓ **Large Patent Portfolio**
- ✓ **Fully integrated multiple drone product line - full stack hardware, software, AI Services**
- ✓ **NDAA-compliant platforms**
- ✓ **Full portfolio of operational deployments across military, public safety, healthcare, agriculture, and environmental sectors**





Military

- Tactical Delivery
- Surveillance & Reconnaissance
- Border Patrol
- Force Protection
- Damage Assessment



Law Enforcement

- Drone as First Responder (DFR)
- Tactical Situational Awareness
- Crowd Monitoring & Event Security
- Evidence Capture (thermal + RGB)
- Emergency Payload Delivery (Narcan, AED, etc)



Emergency Response

- Wildfire Response
- Landmine Detection
- Flood Mapping & Damage Assessment
- Search & Rescue (thermal, loudspeaker, spotlight)
- Payload Delivery in Disaster Zones



Medical Logistics

- Delivery of Medical Supplies
- Prescription Transport
- Critical Sample Transport (blood, labs etc)
- Rural & Remote Access Support
- Disaster Relief Medical Drops



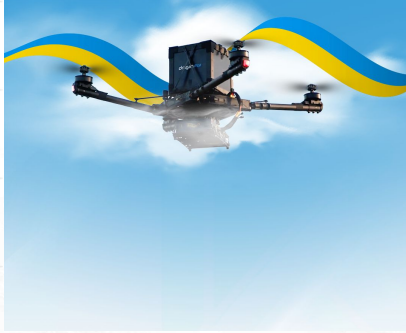
Commercial

- Industrial Inspection (utilities, powerlines, pipelines)
- LiDAR Mapping & Surveying
- Security Patrol & Facility Monitoring
- Construction Progress Monitoring
- Delivery Operations (parts, tools, critical supplies)



Agriculture

- Precision Agriculture
- Crop Health Monitoring
- Livestock Monitoring



Proven In Critical Environments

Ukraine: SAR, landmine detection, medical delivery

Mass General: Home Hospital delivery research

Agtegrity: Agricultural drone deployments in California

MassDOT: Emergency delivery simulation for wildfire scenarios



FLEX FPV

The Draganfly Flex FPV System is a modular, mission-adaptable platform designed for dynamic operational needs. Featuring a reconfigurable design with removable and replaceable rotors, Flex can be tailored to support a range of payloads and mission profiles-delivering agile, real-time situational awareness when it matters most.



SOTEN

ACSL SOTEN is a compact, high-performance drone designed for secure and efficient operations in demanding environments. With advanced obstacle detection, a durable lightweight frame, and strong encryption, it delivers reliable performance for industrial inspections, public safety, and infrastructure monitoring.



APEX

The Draganfly APEX is a multi-mission, payload-agnostic UAV built for demanding professional operations. With up to 45 minutes of flight time, a 3 kg (6.61 lbs) payload capacity, and quick-swap integrations, APEX delivers unmatched flexibility, performance, and operational efficiency across diverse use cases.



COMMANDER 3XL

The Draganfly Commander 3XL is a multi-mission, payload-agnostic UAV built for demanding operations. Designed for endurance and reliability, it supports a wide range of interchangeable payloads up to 10 kg (22 lbs). With a weather-resistant design and rapid deployment capability, the 3XL delivers consistent performance across diverse and evolving mission requirements.



ORCA

The Orca is a lightweight, fixed-wing SUAS designed for scalable deployment across reconnaissance, decoy, and payload delivery missions. Built for rapid field deployment and high-volume production, Orca delivers reliable autonomy, flexible payload integration, and mission adaptability in contested and dynamic environments.



HEAVY LIFT DRONE

The Draganfly Heavy Lift is a multi-mission, payload-agnostic UAV engineered for demanding industrial applications. With a payload capacity of up to 30 kg (67 lbs), it enables high-performance delivery, transport, and specialized operations at scale. Designed for strength, endurance, and reliability, it supports a wide range of interchangeable payloads and both automated and manual flight modes, delivering powerful capability across the most challenging mission requirements.

Financial Results	2026 Q1	2025 Q4	2025 Q1
Revenues	\$ 2,312,353	\$ 1,912,199	\$ 1,547,715
Cost of sales ⁽²⁾	\$ (1,964,592)	\$ (1,826,490)	\$ (1,237,627)
Gross profit ⁽³⁾	\$ 347,761	\$ 85,709	\$ 310,088
Gross margin – percentage	15.0%	4.5%	20.0%
Operating expenses	\$ (7,963,223)	\$ (7,880,178)	\$ (3,911,035)
Operating income (loss)	\$ (7,615,462)	\$ (7,794,469)	\$ (3,600,947)
Operating loss per share - basic	\$ (0.24)	\$ (0.27)	\$ (0.66)
Operating loss per share - diluted	\$ (0.24)	\$ (0.27)	\$ (0.66)
Other income (expense)	\$ 1,986,596	\$ (1,829,827)	\$ 176,122
Change in fair value of derivative liability ⁽¹⁾	\$ 1,047,731	\$ (788,180)	\$ 157,830
Other comprehensive income (loss)	\$ (82,418)	\$ 252,876	\$ (8,887)
Comprehensive income/loss	\$ (5,711,284)	\$ (9,371,420)	\$ (3,433,712)
Comprehensive income (loss) per share - basic	\$ (0.18)	\$ (0.33)	\$ (0.63)
Comprehensive income (loss) per share - diluted	\$ (0.18)	\$ (0.33)	\$ (0.63)

- Included in other income (expense).
- Cost of goods sold includes non-cash inventory write down in Q1 2026 of \$105,840, a non-cash inventory write down of \$244,000 in Q4 2025, and a recovery of a write down of inventory of \$38,666 in Q1 2025 and would have been \$1,858,752 in Q1 2026, \$1,582,490 in Q4 2025 and \$1,276,293 in Q1 2025.
- Gross profit would have been \$453,601 in Q1 2026 and \$329,709 in Q4 2025, and \$271,422 in Q1 2025 without these write downs in 2 above.

Financial Highlights



Financial Results	Q1 2026	Q4 2025	Q1 2025	FY 2025	FY 2024
Revenues	\$2,312,353	\$1,912,199	\$1,547,715	\$7,731,163	\$6,561,055
Comprehensive Income / (Loss)	(\$5,711,284)* ¹	(\$9,371,420)* ²	(\$3,433,712)* ³	(\$22,979,770)* ⁴	(\$14,062,534)* ⁵

In Canadian \$

Balance Sheet	Q1 2026
Cash	\$147,339,721

In Canadian \$

1: The comprehensive loss for the three months ended March 31, 2026, includes non-cash changes comprised of a gain in fair value of derivative liability of \$1,047,731, and a write down of inventory of \$105,840 and would otherwise be a comprehensive loss of \$6,653,175

2: The comprehensive income (loss) for the three months ended December 31, 2025, includes non-cash changes comprised of a change in fair value of derivative liability of \$788,180 and a write down of inventory of \$244,000 and would otherwise be a comprehensive loss of \$8,339,240.

3: The comprehensive loss for the three months ended March 31, 2025, included a gain in fair value of derivative liability of \$157,830, a recovery of inventory write down of \$38,666, and a recovery of notes receivable of \$25,951 and would otherwise be a comprehensive loss of \$3,656,159.

4: The comprehensive loss for the year ended December 31, 2025, includes non-cash changes comprised of a change in fair value of derivative liability of \$2,648,288, a write down of inventory of \$259,091, and a recovery of impairment of notes receivable of \$69,646 and would otherwise be a comprehensive loss of \$20,142,037.

5: The comprehensive loss for the year ended December 31, 2024, includes non-cash changes comprised of a change in fair value of derivative liability of \$1,842,618, a write down of inventory of \$627,105, and a recovery of impairment of notes receivable of \$40,020 and would otherwise be a comprehensive loss of \$15,318,067.

Fully Diluted Capitalization

Basic Shares Outstanding [as at Mar 31/26]	36,495,939
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Warrants [as at Mar 31/26] WAEP [\$7.27]	4,948,747
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Options [as at Mar 31/26] WAEP [\$112.39]	23,458
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Restricted Share Units [as at Mar 31/26]	413,151
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Total Fully Diluted Shares	41,881,295
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- Opened Tampa facility near U.S. defense corridor to expand defense and homeland security partnerships
- FAA & Transport Canada BVLOS certifications, enabling advanced operational approvals
- Successful demonstration of medical drone delivery with MassDOT in emergency response simulation
- Proof-of-concept drone delivery program with Mass General Brigham for Home Hospital model
- Ukraine deployment: tactical delivery, landmine detection, SAR, and pilot training with Ministry of Interior
- Draganfly Demonstrates Integrated Tactical Strike System at Invite-Only Pentagon Event
- Draganfly Secures Strategic Military Order for Commander 3XL UAV Systems
- Draganfly's Commander 3 XL UAV Selected by Major Branch of the U.S. Department of Defense for Advanced Operation Initiatives
- Draganfly's Commander 3XL Integrated with TB2 Aerospace's DROPS System Achieves 100% Success Rate During U.S. Army's SMEX25 Operational Trials



Cameron Chell

CEO / PRESIDENT / DIRECTOR

Cameron has been a technology entrepreneur for more than 30 years and has spent his career growing a diverse collection of high-potential ideas into revolutionary companies that have changed the way we experience the world.

Cameron takes a hands-on leadership role in projects, infusing innovation and adoption with the operational principles of clarity, alignment, and measurement into the culture of every team he works with.



Paul Mullen

CHIEF OPERATING OFFICER

Over the last 15 years, Paul has been responsible for operational strategy and execution with a scope that includes product expansion, mergers and acquisition, organizational development, and go-to-market oversight for both enterprise-level and start-up organizations.

Paul brings a willingness to nurture bold ideas and a track record of connecting and developing diverse teams. Highly motivated by innovation, he thrives in the development and pursuit of next-generation strategic objectives.



Paul Sun

CHIEF FINANCIAL OFFICER

Paul is a capital markets professional and trained engineer with over 25 years of business experience. He has held senior roles at investment banks including Scotia Capital, Desjardins, and Beacon Securities. Paul has provided financial solutions for a wide range of companies from small start-ups to billion-dollar market-cap organizations and has been involved in numerous transactions across the entire capital structure. He has also held project and senior operations management positions at a number of private and publicly traded companies and has built an extensive investor network. He acquired his Bachelor of Applied Science and Engineering from the University of Toronto and his Master of Business Administration from the Schulich School of Business. He also holds the Professional Engineer and Certified Financial Analyst designations.



Deborah R. Greenberg

CHIEF LEGAL OFFICER

Deborah R. Greenberg has over 30 years of experience in business and in law. She is known as a pragmatic, energetic, no-nonsense business partner and executive, with outstanding leadership, operations and relationship management skills. Most recently she was the Chief Information Officer at CMHC, where she also held the role of the Chief Legal Officer. Prior to that she was General Counsel at Aimia (Aeroplan). Deborah started her law career at Davies Ward Phillips & Vineberg LLP. Deborah holds Bachelor's degrees in Civil and Common law and a Graduate Management diploma from McGill University, as well as a Bachelor's degree in Psychology from Carleton University. She has also obtained both the ICD.D designation (Governance) and the GCB.D designation (ESG).



Cameron Chell

CHAIRMAN

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Paul Dadwal

DIRECTOR

Mr. Dadwal, nominated to join the board, is the founder and CEO of Ari & Co. Capital and an entrepreneur and technology investor with experience in capital markets, technology, public safety, and security. He previously served more than 19 years with the Royal Canadian Mounted Police, including as Superintendent, where he led major organized crime and high-profile investigations. His recognitions include the IACP 40 Under 40 Award, the Queen's Jubilee Medal, and a Governor General's commendation. He was also recently appointed by the Premier of British Columbia to chair a community advisory group on extortions.



Kim Moody

DIRECTOR

Kim G C Moody FCA, TEP, is a Chartered Accountant, Registered Trust and Estate Practitioner and a tax specialist practicing in Calgary as the CEO / Director Canadian Tax Advisory with Moodys Private Client Law LLP / Moodys Private Client LLP and Moodys Tax (a division of Moodys Private Client Law LLP).

Kim also recently branched out through his professional corporation to put more energy into some of his "passion projects" involving public speaking, coaching, leadership studies, taxation policy and economics / public policy.



Tim Dunnigan

DIRECTOR

Tim Dunnigan, a retired U.S. Army Infantry Officer and accomplished technology entrepreneur, is the CEO & President of MMS Products, Inc., a defense technology solutions provider. He is also the Founder of CaptureTec, LLC, a defense consultancy group focused on supporting Warfighters through leadership and innovation. As COO and Co-founder of Talon Aerolytics, Tim led the development of the nation's largest aerial drone services provider, expanding operations to all 50 states and facilitating digital data collection with AI analysis for national critical infrastructure.



Denis Silva

DIRECTOR

Denis is a partner at DLA Piper (Canada) LLP, an international law firm, advising clients on corporate finance and mergers and acquisitions with a focus on the technology and mining sectors. Denis has been recognized by Lexpert and Chambers, and has acted for a wide variety of companies listed on the Canadian and U.S. exchanges. Denis holds a BA from the University of British Columbia, an MPA from Queen's University, and an LLB from the University of Windsor.



Thomas B. Modly

DIRECTOR

Thomas B. Modly, who served as the Acting Secretary of the Navy and the 33rd Under Secretary of the Navy, brings unparalleled expertise in leadership and business operations within the Department of the Navy, along with decades of prior business, government, and strategy experience. Throughout his tenure in government, Mr. Modly focused on increasing the agility and accountability of the Department of Defense, with a particular emphasis on advanced education and the installation of a culture of continuous learning across Navy and Marine Corps forces.



Christopher C. Miller

DIRECTOR

Chris Miller is a distinguished national security leader with decades of experience in defense, intelligence, and counterterrorism. As the former Acting U.S. Secretary of Defense, he oversaw critical military operations and policy initiatives. He has also held senior roles at the National Security Council and U.S. Special Operations Command. Now joining Draganfly's Board, Miller will help drive the company's strategic growth in government, defense, and aerospace sectors, reinforcing its commitment to cutting-edge, American-made drone solutions for national security and public safety.

The background features a grayscale image of a mountain range with a grid of dashed lines overlaid on it. The grid consists of vertical and horizontal lines that create a grid pattern across the entire image.

draganFLY™

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